



June 20, 2024

**Honorable Steven Papermaster
Chairman and Chief Executive Officer**

Nano Cures International, Inc.
7000 N. Mopac Expwy, Suite
200
Austin, Texas 78731
USA

Re: Closing

Dear Mr. Papermaster:

The following is the closing schedule for Nano Cures International, Inc. (NCI) We are confirming the full planned investment of \$2.5b USD in accordance with the commitment agreement with first funding of \$550,000,000 USD and closing the NCI – Craft 1861 transaction as per all prior commitments on July 30, 2024. The balance of acquisition and strategic funding will conclude as soon as is practicable thereafter for the planned and approved strategic transactions, all subject to regulatory and compliance as is customary. We are coordinating closely with our affiliates Pure Health UAE, ADQ, Mubadala, ADIA and affiliated GCC Sovereign Wealth Funds KIA, PIF regarding syndication in the Nano Cures International, Inc. investment to achieve best strategic and financial outcomes in the long term as is our objective.

The partnership and investment shall also include the acquisition of NCI designated targets in home health care delivery and production and R&D of medicines, drugs and AI/technology, AI Cures Platform JV, and corporate development M&A.

Regulatory, compliance and final capital structure completion steps have substantially been completed with cooperation from Abu Dhabi Securities Exchange (ADX), FISB, Securities and Commodities Authority (SCA), Foreign Public Joint Stock Company Agency, Dubai Financial Markets (DFM) Exchange, UAE State Security Department, and SIA Signals Intelligence Agency

Regulatory and Compliance:

- Final capital structure for foreign direct ownership
- Matters regarding affiliate Arm Technology licensing within UAE and GCC
- UAE Federal Decree Law No. 3 National Electronic Security Authority
- CFIUS- US
- ESR -Economic Substance Regulation US/UAE
- FISA Compliance – Confirm compliance with US FISA requirements
- US Chips Act of 2023 –Compliance
- US Export Administration- Confirm Compliance UAE, KSA

Understanding the dependencies of Funding schedules and other commitments and agreements which NCI and Two S and all affiliates have entered into, we are fully committed to our agreements and this closing schedule as well as long-term partnership as investor and key stakeholder in Nano Cures International, Inc and affiliates. We look forward to supporting your vision and platform to be a cornerstone for UAE, KSA, Kuwait and GCC health as well as US and globally.

Yours sincerely

ALAA MOHAMAD ABOU RAFEE
EXECUTIVE DIRECTOR

