

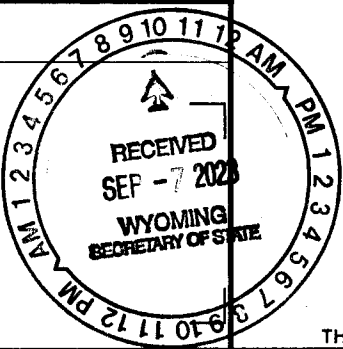
UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Patrons Group Holdings, Inc
 9701 Wilshire Blvd, 10th Floor
 Beverly Hills
 CA 90212



Received
 SEP -7 2023
 Secretary of State
 Wyoming

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
NPFC SPV 1 Inc

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
30 N Gould Street Sheridan WY 82801

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any NONE
Not Applicable

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE
Not Applicable

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Patrons Group Holdings, Inc

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
9701 Wilshire Blvd, 10th Floor Beverly Hills CA 90212 USA

4. This FINANCING STATEMENT covers the following collateral:

Secured Party and Debtor entered into a Note Issuance Agreement in which Debtor has issued 20 Individual Notes in the amount of USD \$5 million each represented by CUSIP# 65172Q AA5 / ISIN # US65172QAA58. Notes are identified as NPFC/UST/CN/2023/01-80, NPFC/UST/CN/2023/01-81, NPFC/UST/CN/2023/01-82, NPFC/UST/CN/2023/01-83, NPFC/UST/CN/2023/01-84, NPFC/UST/CN/2023/01-85, NPFC/UST/CN/2023/01-86, NPFC/UST/CN/2023/01-87, NPFC/UST/CN/2023/01-88, NPFC/UST/CN/2023/01-89, NPFC/UST/CN/2023/01-90, NPFC/UST/CN/2023/01-91, NPFC/UST/CN/2023/01-92, NPFC/UST/CN/2023/01-93, NPFC/UST/CN/2023/01-94, NPFC/UST/CN/2023/01-95, NPFC/UST/CN/2023/01-96, NPFC/UST/CN/2023/01-97, NPFC/UST/CN/2023/01-98, NPFC/UST/CN/2023/01-99. Pursuant to the Note Issuance Agreement and Notes, Debtor has pledged to Secured Party as Collateral all of its rights to the principal corpus of the United States Treasury Bonds registered under CUSIP 912810QZ4. The terms of this Collateral Pledge and Security Agreement are reflected in the agreement between Secured Party and Debtor.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

**STATE OF WYOMING * SECRETARY OF STATE
BUSINESS DIVISION**

Herschler Bldg East, Ste.100 & 101 , Cheyenne, WY 82002-0020
Phone: 307-777-7311 | Email: UCC@wyo.gov

PATRONS GROUP HOLDINGS, INC
9701 WILSHIRE BLVD 10TH FL
BEVERLY HILLS, CA 90212

September 8, 2023

UCC Financing Statement Acknowledgement

FILING INFORMATION

Document #: 2023-25522218
Filing Date: 09/08/2023
Lapse Date: 09/08/2033
Record Type: UCC
Receipt #: 003198522
Alternate Designation: Debtor / Secured Party

DEBTOR INFORMATION

Debtor Name: NPFC SPV 1 INC
Address: 30 N GOULD ST
SHERIDAN, WY 82801

SECURED PARTY INFORMATION

Secured Party Name: PATRONS GROUP HOLDINGS, INC
Address: 9701 WILSHIRE BLVD 10TH FL
BEVERLY HILLS, CA 90212

This acknowledges the filing of the attached document. If we may be of any further service to you, please contact us at the number noted above.



CHUCK GRAY
Secretary of State
State of Wyoming

Enclosures: Original Documents

RECEIPT



Secretary of State
Herschler Bldg East, Ste.100 & 101
Cheyenne, WY 82002-0020

CORP1, INC.
2232 DELL RANGE BLVD, SUITE 200
CHEYENNE, WY 82009

RECEIPT INFORMATION

Receipt #: **003198522**
Receipt Date: **09/08/2023**
Processed By: **Dani Cronk**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
UCC1 - Initial Filing	2023-25522218	1	\$30.00	\$30.00
TOTAL CHARGES PAID				\$30.00

Description of Payment	Reference	Amount
Payment-PAD Account	01204	\$30.00
TOTAL PAYMENT		\$30.00

PAD Account: 01204 - Corp1, Inc.	PAD Begin Balance:	\$1,939.94
	PAD End Balance:	\$1,909.94

In Reference To:
Initial Filing Doc ID: 2023-25522218

PAD or Billing Questions?
(307) 777-5343
SOSAdminServices@wyo.gov