



U210068464033



**STATE OF CALIFORNIA**  
*Office of the Secretary of State*  
**UCC FINANCING STATEMENT (UCC 1)**

California Secretary of State  
1500 11th Street  
Sacramento, California 95814  
(916) 653-3516

For Office Use Only  
**-FILED-**  
File #: U210068464033  
Date Filed: 7/23/2021

B0414-3849 07/23/2021 9:30 AM Received by California Secretary of State

Submitter Information:

Contact Name	Erin E. Boyle
Organization Name	Withers Bergman LLP
Phone Number	(203) 974-0386
Email Address	Erin.Boyle@withersworldwide.com
Address	157 CHURCH STREET 12TH FLOOR NEW HAVEN, CT 06510

Debtor Information:

Debtor Name	Mailing Address
NMS Special Opportunity Fund LP	433 N. Camden Drive Suite 725 Beverly Hills, CA 90210

Secured Party Information:

Secured Party Name	Mailing Address
Newpoint Financial Corp.	30 N. Gould St. Sheridan, WY 82801

Indicate how documentation of Collateral is provided:  
Entered as Text

Description:  
The Secured Party has been granted an irrevocable pledge and assignment to all rights and redemption to the principal corpus of the United States Treasury registered under CUSIP: 912810QZ4 pursuant to the Collateral Pledge Agreement between the Secured Party and the Pledgor (Debtor here) dated July 19, 2021 as referenced in the amounts shown in the senior secured notes numbered 21-01-101. Pledgor grants rights to this collateral to Secured Party pursuant to the rights conferred to it by Grantor (as described in the Collateral Pledge Agreement dated April 20, 2017 and as amended on March 30, 2020) and confirmed under the original and all amended Collateral Pledge Agreements on file with Pledgor.

Indicate if Collateral is held in a Trust or is being administered by a Decedent's Personal Representative:  
Not Applicable

Select an alternate Financing Statement type:  
Not Applicable

Select an additional alternate Financing Statement type:  
Not Applicable

Select an alternative Debtor/Secured Party designation for this Financing Statement:  
Not Applicable

Optional Filer Reference Information:  
Reference filing 2017048675

Miscellaneous Information:

Search to Reflect:  
 Order a Search to Reflect