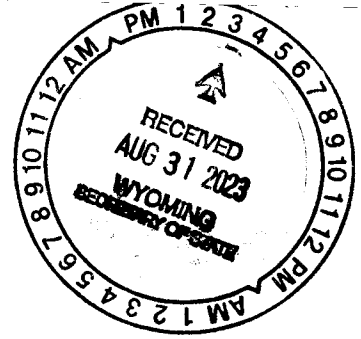


UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS



A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
B. E-MAIL CONTACT AT SUBMITTER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
Newpoint Financial Corporation
9701 Wilshire Blvd., 10th Floor
Beverly Hills, CA 90212
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 2 blank, check here [] and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
NOVEA INC.
OR
1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1712 Pioneer Ave., Suite 1913 Cheyenne WY 82001 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here [] and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME
OR
2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
Newpoint Financial Corporation
OR
3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
9701 Wilshire Blvd., 10th Floor Beverly Hills CA 90212 USA

4. COLLATERAL: This financing statement covers the following collateral:

The collateral includes any and all property of the Debtor, whether tangible or intangible, now owned or hereafter acquired by the Debtor, including but not limited to: (a) goods, inventory, equipment, and fixtures; (b) accounts receivable, contract rights, and payment intangibles; (c) chattel paper, documents, instruments, and investment property; (d) general intangibles, including intellectual property rights, licenses, and software; (e) securities, stocks, bonds, and other investment interests; (f) cash; (g) deposit accounts and bank accounts; (g) real property, including land, buildings, and improvements; (h) proceeds, products, and accessions of any of the foregoing, as those terms are defined in Article 9 of the Uniform Commercial Code, as in effect from time to time in the State of Wyoming (the "UCC"); in each case, whether now owned or hereafter acquired, and wherever located, together with all substitutions, replacements, additions, and accessions thereto and thereof, and all proceeds thereof. The Collateral secures the payment and performance of all obligations, liabilities, and indebtedness of the Debtor to the Secured Party, whether now existing or hereafter arising, whether direct or indirect, absolute or contingent, due or to become due, and whether incurred by the Debtor as principal, surety, endorser, guarantor, or otherwise, under the terms of the Revolving Credit Facility Agreement dated December 10, 2021, the terms of which prohibit Debtor from transferring or diverting the collateral, or

5. Check only if applicable and check only one box: Collateral is [] held in a Trust (see UCC1Ad, Item 17 and Instructions) [] being administered by a Decedent's Personal Representative
6a. Check only if applicable and check only one box: [] Public-Finance Transaction [] Manufactured-Home Transaction [] A Debtor is a Transmitting Utility [] Agricultural Lien [] Non-UCC Filing
6b. Check only if applicable and check only one box:
7. ALTERNATIVE DESIGNATION (if applicable): [] Lessee/Lessor [] Consignee/Consignor [] Seller/Buyer [] Bailee/Bailor [] Licensee/Licenser
8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME NOVEA INC.	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

Print **Reset**
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

granting any security interest in the collateral to any person or entity without the express consent of the Secured Party. A purchase of or security interest in any collateral described in this financing statement will violate the rights of Secured Party.

13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS:

**STATE OF WYOMING * SECRETARY OF STATE
BUSINESS DIVISION**

Herschler Bldg East, Ste.100 & 101 , Cheyenne, WY 82002-0020
Phone: 307-777-7311 | Email: UCC@wyo.gov

NEWPOINT FINANCIAL CORPORATION
9701 WILSHIRE BLVD 10TH FL
BEVERLY HILLS, CA 90212

September 5, 2023

UCC Financing Statement Acknowledgement

FILING INFORMATION

Document #: 2023-25492535
Filing Date: 09/05/2023
Lapse Date: 09/05/2033
Record Type: UCC
Receipt #: 003192605
Alternate Designation: Debtor / Secured Party

DEBTOR INFORMATION

Debtor Name: NOVEA INC
Address: 1712 PIONEER AVE STE 1913
CHEYENNE, WY 82001

SECURED PARTY INFORMATION

Secured Party Name: NEWPOINT FINANCIAL CORPORATION
Address: 9701 WILSHIRE BLVD 10TH FL
BEVERLY HILLS, CA 90212

This acknowledges the filing of the attached document. If we may be of any further service to you, please contact us at the number noted above.



CHUCK GRAY
Secretary of State
State of Wyoming

Enclosures: Original Documents

RECEIPT



Secretary of State
Herschler Bldg East, Ste.100 & 101
Cheyenne, WY 82002-0020

REGISTERED AGENT SOLUTIONS, INC.
5301 SOUTHWEST PARKWAY, SUITE 400
AUSTIN, TX 78735

RECEIPT INFORMATION

Receipt #: **003192605**
Receipt Date: **09/05/2023**
Processed By: **Dani Cronk**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
UCC1 - Initial Filing	2023-25492535	1	\$30.00	\$30.00
TOTAL CHARGES PAID				\$30.00

Description of Payment	Reference	Amount
Payment-PAD Account	00637	\$30.00
TOTAL PAYMENT		\$30.00

PAD Account: **00637 - REGISTERED AGENT SOLUTIONS, INC.**

PAD Begin Balance: **\$1,580.00**

PAD End Balance: **\$1,550.00**

In Reference To:

Initial Filing Doc ID: 2023-25492535

PAD or Billing Questions?
(307) 777-5343
SOSAdminServices@wyo.gov