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2023 Nov 14 AM10:56

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**NPFC SPV 1 Inc**  
**30 N Gould Street**  
**Sheridan, WY 82801, USA**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME **NPFC SPV 1 Inc**

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS **30 N Gould Street** CITY **Sheridan** STATE **WY** POSTAL CODE **82801** COUNTRY **USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **Special Purpose Vehicle** 1f. JURISDICTION OF ORGANIZATION **Wyoming** 1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME **Band and Co., nominee for U.S. Bank**

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS **MK-WI-S302, 1555 N. RiverCenter Drive, Suite 302** CITY **Milwaukee** STATE **WI** POSTAL CODE **53212** COUNTRY **USA**

4. This FINANCING STATEMENT covers the following collateral:  
**One individual Collateral Note in the amount of USD \$5 million represented by CUSIP# 65172Q AA5 / ISIN # US65172QAA58. Notes issued by Debtor are internally identified as NPFC/UST/CN/2023/01-109. Underlying Collateral securing Collateral Notes is pledge of principal corpus of the United States Treasury Bonds registered under CUSIP 912810QZ4. US Bank is the Trustee of a Trust Agreement between Newpoint Reinsurance Company Limited and Sutton National Insurance Company as Beneficiary ("Sutton National/Beneficiary"). Subject to this Trust, Sutton National is the sole Beneficiary of the perfected security interest in this Collateral.**

5. ALTERNATIVE DESIGNATION [if applicable]:  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] [ADDITIONAL FEE]  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

Filing Number-202311148541311