0438525

2023 Sep 05 AM06:34

FOLLOW INSTRUCTION						
A. NAME & PHONE OF C	ONTACTATELL	=R [optional]				
B. SEND ACKNOWLEDG	MENT TO: (Nar	ne and Address)				
NPFC SPV 1 Inc 30 N Gould Stre Sheridan, WY 82						
L				THE ABOVE SPACE I	S FOR FILING O	FFICE USE ONLY
I. DEBTOR'S EXACT F	JLL LEGAL NAM	E - insert only one debtor name (1a	or 1b) - do not abbreviate or com	bine names		
1a. ORGANIZATION'S NA	ME NPFC SPV 1	Inc				
OR 1b. INDIVIDUAL'S LAST	Tb. INDIVIDUAL'S LAST NAME		FIRST NAME		DLE NAME	SUFFIX
Ic. MAILING ADDRESS 30 N	Gould Street		CITY Sheridan	ST/ W	Y 82801	DDE COUNTRY USA
d. SEE INSTRUCTIONS ADD'L INFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION ORGANIZATION Special Purpose Vehicle		1f. JURISDICTION OF ORGANIZATION Wyoming		I ORGANIZATIONAL	ID #, if any	
2a, ORGANIZATION'S NA  2b, INDIVIDUAL'S LAST (	ME	LEGAL NAME - insert only <u>one</u> d	ebtor name (2a or 2b) - do not ab		DLE NAME	SUFFIX
c. MAILING ADDRESS			CITY	STA	ATE POSTAL CO	DE COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGAN	IZATION 2g.	ORGANIZATIONAL	ID #, if any
		of TOTAL ASSIGNEE of ASSIGNOR	S/P) - insert only one secured pa	rty name (3a or 3b)		
3a. ORGANIZATION'S NA	ME Patrons Gro	oup Holdings, Inc				
R 3b. INDIVIDUAL'S LAST NAME		FIRST NAME		DLE NAME	SUFFIX	
c. MAILING ADDRESS 9701 Wilshire Blvd, 10th Floor			CITY Beverly Hills		TE POSTAL CO	DE COUNTRY USA
amount of USD \$5 million NPFC/UST/CN/2023/01-8/ NPFC/UST/CN/2023/01-8/ NPFC/UST/CN/2023/01-9/ NPFC/UST/CN/2023/01-9/ NPFC/UST/CN/2023/01-9/ Issuance Agreement and corpus of the United Sta	or entered into a n each represen n, NPFC/UST/CN/ l, NPFC/UST/CN/ l, NPFC/UST/CN/ l, NPFC/UST/CN/ l, NPFC/UST/CN/ l Notes, Debtor I les Treasury Bol les Treasury Bol	ring collateral:  Note Issuance Agreement in ted by CUSIP# 65172Q AA5 / I 2023/01-81, NPFC/UST/CN/202 2023/01-85, NPFC/UST/CN/202 2023/01-89, NPFC/UST/CN/202 2023/01-93, NPFC/UST/CN/202 2023/01-97, NPFC/UST/CN/202 ras pledged to Secured Party nds registered under CUSIP 9 agreement between Secured	SIN # US65172QA58. Note: 3/01-82, NPFC/UST/CN/2023 3/01-86, NPFC/UST/CN/2023 3/01-90, NPFC/UST/CN/2023 3/01-94, NPFC/UST/CN/2023 3/01-98, NPFC/UST/CN/2023 as Collateral all of its rights 12810QZ4. The terms of this	s are identified as //01-83, //01-87, //01-91, //01-95, //01-99. Pursuant to the · to the principal	• Note	<b>'</b>

5.	ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCCFILING
6.	This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum		in the REAL 7. Check to RE fif applicable] [ADDITIONA	QUEST SEARCH REPO	RT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
Ω	OPTIONAL FILER REFERENCE DATA			*			*