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2021 Jul 23 AM11:57

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Erin E. Boyle (203-974-0386)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Withers Bergman LLP
157 CHURCH ST., 12TH FLOOR
New Haven, CT 06510, USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME **NMS Special Opportunity Fund LP**

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS **433 N. Camden Drive, Suite 725** CITY **Beverly Hills** STATE **CA** POSTAL CODE **90210** COUNTRY **USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **Limited Partnership** 1f. JURISDICTION OF ORGANIZATION **Delaware** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME **Newpoint Financial Corp.**

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS **30 N. Gould St.** CITY **Sheridan** STATE **WY** POSTAL CODE **82801** COUNTRY **USA**

4. This FINANCING STATEMENT covers the following collateral:
he Secured Party has been granted an irrevocable pledge and assignment to all rights and redemption to the principal corpus of the United States Treasury registered under CUSIP: 912810QZ4 pursuant to the Collateral Pledge Agreement between the Secured Party and the Pledgor (Debtor here) dated July 19, 2021 as referenced in the amounts shown in the senior secured notes numbered 21-01-101. Pledgor grants rights to this collateral to Secured Party pursuant to the rights conferred to it by Grantor (as described in the Collateral Pledge Agreement dated April 20, 2017 and as amended on March 30, 2020) and confirmed under the original and all amended Collateral Pledge Agreements on file with Pledgor.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA **REFERENCE FILING 2017048675**

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